



Weekly SnP Statistics

Week 01 - 2020

as at 05th January 2020



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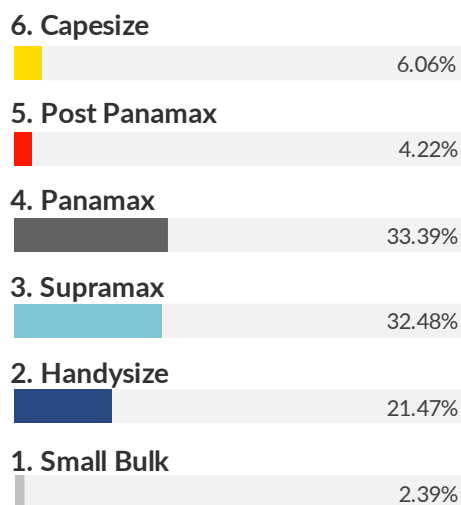
Email: research@allied-shipbroking.gr

Secondhand Sales

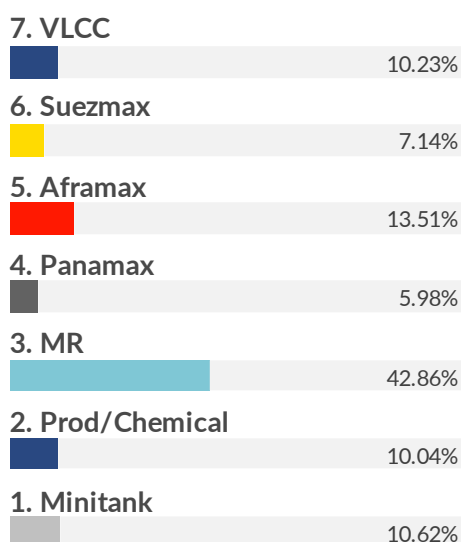
Statistics

as at January 05th 2020

Dry Bulk Sales per size during 2019



Tanker Sales per size during 2019



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	13	170,614	17	\$ 40.9m
2. Handysize (20,000 - 39,999 dwt)	117	3,619,539	12	\$ 881.8m
3. Supramax (40,000 - 64,999 dwt)	177	9,490,778	13	\$ 1,532.9m
4. Panamax (60,000 - 84,999 dwt)	182	13,360,419	9	\$ 2,425.4m
5. Post Panamax (80,000 - 119,999 dwt)	23	2,233,123	11	\$ 290.1m
6. Capesize (120,000+ dwt)	33	6,071,300	11	\$ 675.2m
Total	545	34,945,773	11	\$ 5,846.3m
B. Tanker				
1. Minitank (up to 9,999 dwt)	55	330,288	13	\$ 160.2m
2. Prod/Chemical (10,000 - 24,999 dwt)	52	822,606	13	\$ 374.6m
3. MR (25,000 - 59,999 dwt)	222	10,004,102	12	\$ 3,335.0m
4. Panamax (60,000 - 79,999 dwt)	31	2,286,992	12	\$ 408.6m
5. Aframax (80,000 - 119,999 dwt)	70	7,690,324	12	\$ 1,416.0m
6. Suezmax (120,000 - 199,999 dwt)	37	5,795,119	10	\$ 1,333.5m
7. VLCC (200,000+ dwt)	53	16,168,551	13	\$ 1,854.0m
Total	518	43,097,982	12	\$ 8,881.8m
C. Container Total	125	6,719,704	12	\$ 2,229.3m
D. Gas Total	49	1,566,621	14	\$ 1,114.4m
E. Gen. Cargo Total				
<10,000dwt	24	150,332	17	\$ 36.9m
>10,000dwt	28	616,013	12	\$ 123.7m
Total	52	766,345	14	\$ 160.6m
F. RoRo/Pax Total	20	69,213	25	\$ 8.7m
G. Others Total	107	1,059,914		\$ 500.2m
Grand Total	1,416	88,225,552	12	\$ 18,741.3m

Secondhand Sales

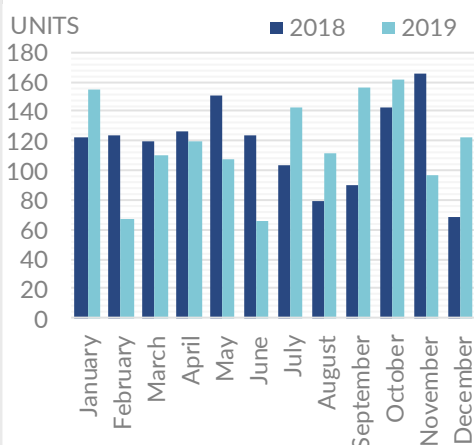
Statistics

as at January 05th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2018		
Jan-18	122	\$ 862.2m
Feb-18	124	\$ 1,539.1m
Mar-18	120	\$ 1,510.8m
Apr-18	126	\$ 1,337.6m
May-18	151	\$ 2,409.1m
Jun-18	124	\$ 1,537.7m
Jul-18	104	\$ 1,443.9m
Aug-18	79	\$ 808.8m
Sep-18	90	\$ 1,136.1m
Oct-18	143	\$ 2,872.5m
Nov-18	165	\$ 2,170.4m
Dec-18	69	\$ 819.3m
Total	1,417	\$ 18,447.5m
2019		
Jan-19	155	\$ 2,148.1m
Feb-19	67	\$ 583.2m
Mar-19	110	\$ 1,042.3m
Apr-19	120	\$ 1,321.4m
May-19	108	\$ 1,795.1m
Jun-19	66	\$ 975.3m
Jul-19	142	\$ 1,617.3m
Aug-19	111	\$ 1,719.5m
Sep-19	156	\$ 2,804.8m
Oct-19	161	\$ 1,862.3m
Nov-19	97	\$ 1,507.6m
Dec-19	123	\$ 1,364.5m
Total	1,416	\$ 18,741.3m

Vessels Sold 2018 Vs 2019



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	564	41,795,835	10	\$ 7,551.5m
B. Tanker Total	406	31,421,306	11	\$ 5,899.3m
C. Container Total	190	7,254,577	11	\$ 1,973.3m
D. Gas Total	49	1,610,836	12	\$ 1,422.2m
E. Gen. Cargo Total	60	817,762	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
Grand Total	1,417	83,881,119	11	\$ 18,447.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	685	50,243,160	10	\$ 8,411.1m
B. Tanker Total	361	33,558,998	11	\$ 6,697.7m
C. Container Total	277	11,926,222	11	\$ 2,251.5m
D. Gas Total	45	1,332,487	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	98,916,273	11	\$ 20,432.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	467	32,931,315	10	\$ 8,199.9m
B. Tanker Total	550	49,321,377	9	\$ 11,726.2m
C. Container Total	182	6,944,855	11	\$ 1,862.9m
D. Gas Total	56	2,200,165	16	\$ 1,917.1m
E. Gen. Cargo Total	161	1,770,434	17	\$ 572.8m
F. RoRo/Pax Total	32	132,553	22	\$ 384.2m
G. Others Total	75	521,087		\$ 1,445.0m
Grand Total	1,523	93,821,786	11	\$ 26,108.0m

Secondhand Sales

Statistics

as at January 05th 2020

Buyer Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	117	73	26	3	235
China	157	44	7	1	218
Norway	9	33	3	3	52
Singapore	2	25	8	4	50
Indonesia	13	25	1	2	43
U. A. E.	6	13	4	-	43
Denmark	4	27	3	-	41
Germany	8	10	12	2	36
Vietnam	17	9	-	3	33
U. K.	5	8	10	-	30
undisclosed	1	-	-	-	1
all other	206	251	51	31	634
Total	545	518	125	49	1,416

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	1,453.0m	1,344.0m	300.9m	51.7m	3,193.6m
China	1,423.0m	695.7m	282.1m	-	2,428.9m
Norway	191.8m	1,069.5m	20.4m	69.8m	1,351.3m
Singapore	31.9m	404.1m	140.3m	-	607.8m
Indonesia	113.1m	333.2m	9.5m	23.0m	486.1m
U. A. E.	45.5m	141.6m	7.1m	-	218.7m
Denmark	32.8m	432.9m	168.6m	-	678.3m
Germany	102.5m	95.3m	73.0m	65.5m	354.3m
Vietnam	118.0m	88.9m	-	45.4m	262.8m
U. K.	93.1m	192.0m	120.7m	-	484.2m
undisclosed	16.9m	-	-	-	16.9m
all other	2,224.8m	4,084.9m	1,106.8m	859.1m	8,658.6m
Total	5,846.3m	8,881.8m	2,229.3m	1,114.4m	18,741.3m

Sellers Nationality during 2019 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	80	63	9	4	171
Japan	89	38	17	6	156
Germany	28	26	37	-	107
Singapore	29	19	9	1	88
China	34	38	4	1	87
Denmark	9	18	-	8	39
S. Korea	10	16	6	-	37
Norway	6	10	6	1	37
Monaco	27	7	-	-	34
U. S. A.	14	9	-	-	32
undisclosed	-	-	-	-	-
all other	219	274	37	28	628
Total	545	518	125	49	1,416

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	607.7m	939.0m	109.1m	43.5m	1,795.6m
Japan	1,174.1m	497.5m	169.1m	77.3m	1,951.9m
Germany	327.0m	308.8m	392.5m	-	1,063.8m
Singapore	306.2m	190.7m	394.7m	8.0m	948.9m
China	324.2m	1,573.8m	267.0m	9.4m	2,226.1m
Denmark	67.7m	230.0m	-	204.0m	505.7m
S. Korea	74.8m	284.1m	124.5m	-	486.4m
Norway	76.9m	203.6m	213.3m	45.0m	656.8m
Monaco	335.6m	128.2m	-	-	463.7m
U. S. A.	143.1m	91.6m	-	-	237.7m
undisclosed	-	-	-	-	-
all other	2,409.1m	4,434.7m	559.2m	727.3m	8,404.7m
Total	5,846.3m	8,881.8m	2,229.3m	1,114.4m	18,741.3m

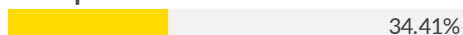
as at January 05th 2020

Average Scrapping Age

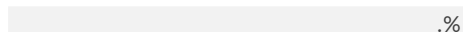
Sector	2019	2018	2017
A. Dry Bulk	29.59	32.68	25.06
B. Tanker	30.57	27.18	27.25
C. Container	23.17	23.92	21.24
D. Gas	35.13	30.81	32.61
E. Gen. Cargo	34.01	34.20	34.14
F. RoRo/Pax	32.19	36.18	32.39
G. Other	34.67	36.65	38.19
Total	31.70	32.74	31.01

Dry Bulk scrapping per size during 2019

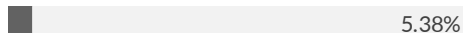
6. Capesize



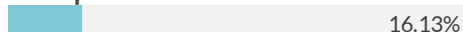
5. Post Panamax



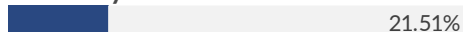
4. Panamax



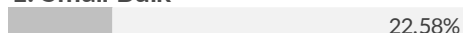
3. Supramax



2. Handysize

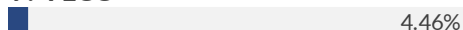


1. Small Bulk

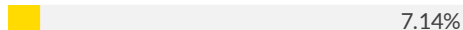


Tanker scrapping per size during 2019

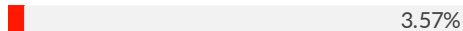
7. VLCC



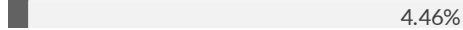
6. Suezmax



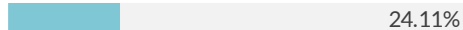
5. Aframax



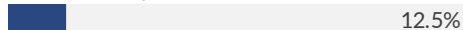
4. Panamax



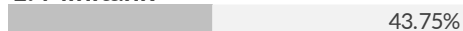
3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2018 and 2019

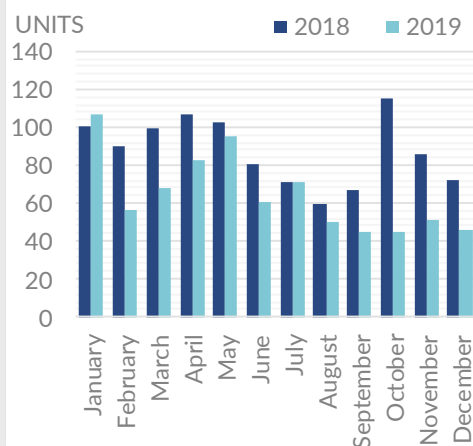
Sector	2018		2019	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	19	169,624	21	229,702
2. Handysize (20,000 - 39,999 dwt)	20	592,323	20	560,867
3. Supramax (40,000 - 64,999 dwt)	13	587,982	15	685,741
4. Panamax (60,000 - 84,999 dwt)	3	213,556	5	349,110
5. Post Panamax (80,000 - 119,999 dwt)	-	-	-	-
6. Capesize (120,000+ dwt)	16	2,756,641	32	6,440,427
Total	71	4,320,126	93	8,265,847
B. Tanker				
1. Minitank (up to 9,999 dwt)	70	213,719	49	218,247
2. Product/Chemical (10,000 - 24,999 dwt)	15	257,402	14	227,126
3. MR (25,000 - 59,999 dwt)	50	2,005,757	27	1,131,445
4. Panamax (60,000 - 79,999 dwt)	10	693,782	5	340,614
5. Aframax (80,000 - 119,999 dwt)	52	5,329,564	4	391,832
6. Suezmax (120,000 - 199,999 dwt)	26	3,834,307	8	1,150,139
7. VLCC (200,000+ dwt)	37	11,075,691	5	1,453,479
Total	260	23,410,222	112	4,912,882
C. Container Total	59	1,447,991	108	2,988,344
D. Gas Total	48	1,239,732	15	276,818
E. Gen. Cargo Total				
<10,000dwt	110	427,685	81	302,399
>10,000dwt	16	306,625	17	443,782
Total	126	734,310	98	746,181
F. RoRo/Pax Total	45	270,165	31	209,271
G. Others Total	441	2,594,998	321	3,214,232
Grand Total	1,050	34,017,544	778	20,613,575

as at January 05th 2020

Vessels Scrapped per Month

	units	LDT
2018		
Jan-18	100	601,629
Feb-18	90	570,950
Mar-18	99	983,056
Apr-18	107	416,623
May-18	103	711,079
Jun-18	81	587,587
Jul-18	71	277,234
Aug-18	59	303,388
Sep-18	67	398,539
Oct-18	115	589,378
Nov-18	86	577,208
Dec-18	72	420,064
Total	1,050	6,436,735
2019		
Jan-19	107	577,697
Feb-19	56	379,348
Mar-19	68	482,411
Apr-19	83	482,273
May-19	95	689,839
Jun-19	61	310,403
Jul-19	71	365,932
Aug-19	50	309,820
Sep-19	45	133,720
Oct-19	45	367,415
Nov-19	51	234,875
Dec-19	46	328,860
Total	778	4,662,593

Vessels Scrapped 2018 Vs 2019



Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	441	2,594,998		902,708
Grand Total	1,050	34,017,544	32.74	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	227	14,642,225	25.06	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,155	36,694,517	31.01	7,490,365

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Activity per Sector / Size during 2014

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	301	15,387,382	27.55	1,713,265
B. Tanker Total	153	9,609,705	27.97	1,043,896
C. Container Total	157	5,373,539	22.04	614,625
D. Gas Total	34	323,212	30.47	92,055
E. Gen. Cargo Total	347	2,737,098	32.12	488,956
F. RoRo/Pax Total	64	605,271	32.61	200,804
G. Others Total	302	691,430		155,179
Grand Total	1,358	34,727,637	30.19	4,308,780

as at January 05th 2020

Demo Destination during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	15	23	32	3	187
Bangladesh	42	32	28	5	161
Turkey	7	10	2	2	102
China	7	2	2	-	30
Pakistan	3	7	1	-	27
Unk./Other	19	38	43	5	271
Total	93	112	108	15	778

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	954	938	962	63	4,110
Bangladesh	4,475	1,147	702	161	7,595
Turkey	203	207	15	18	1,280
China	269	25	32	-	425
Pakistan	125	47	9	-	215
Unk./Other	2,240	2,549	1,268	35	6,987
Total	8,266	4,913	2,988	277	20,614

Sellers Nationality during 2019 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	6	11	9	1	44
Russia	3	6	1	1	32
India	4	9	2	-	30
Turkey	3	2	1	3	27
Indonesia	-	10	9	1	25
all other	77	74	86	9	620
Total	93	112	108	15	778

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	585	462	271	10	1,433
Russia	95	95	6	6	276
India	160	329	31	-	560
Turkey	91	11	7	75	266
Indonesia	-	238	108	67	498
all other	7,335	3,778	2,567	118	17,581
Total	8,266	4,913	2,988	277	20,614

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