



Weekly SnP Statistics

Week 07 - 2020

as at 16th February 2020



www.allied-shipbroking.gr

**We
care.**

**We
deliver.**

© Allied Shipbroking Inc.
© Allied Chartering S.A.
48, Aigialeias Str, 151 25 Maroussi
Athens, Greece

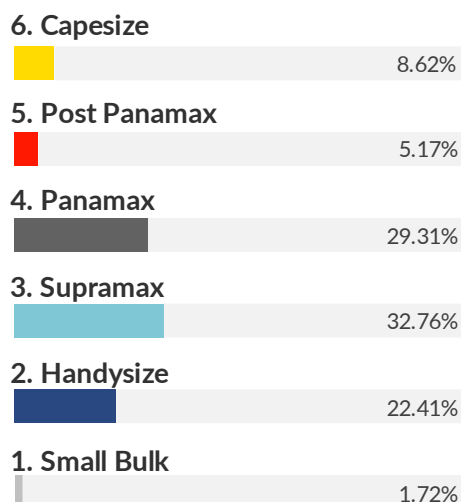
Tel: +30 210 4524500
Tel: +30 210 4288100

Email: research@allied-shipbroking.gr

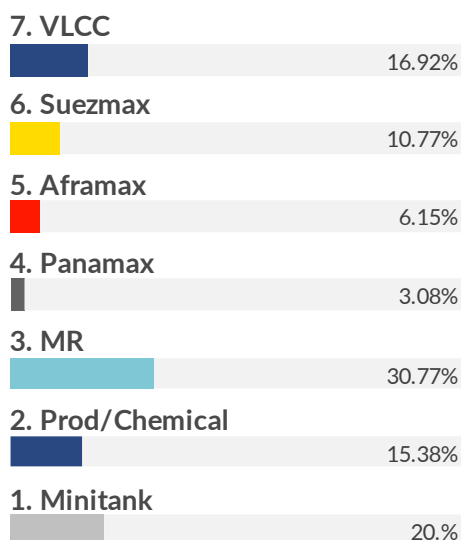
Secondhand Sales Statistics

as at February 16th 2020

Dry Bulk Sales per size during 2020



Tanker Sales per size during 2020



Activity per Sector / Size during 2020

Sector	No Vessels	DWT	Avg. age	Invested Cap. (\$)
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	1	17,386	24	\$ 2.2m
2. Handysize (20,000 - 39,999 dwt)	13	424,275	12	\$ 89.3m
3. Supramax (40,000 - 64,999 dwt)	19	1,034,235	14	\$ 129.2m
4. Panamax (60,000 - 84,999 dwt)	17	1,234,256	11	\$ 214.0m
5. Post Panamax (80,000 - 119,999 dwt)	3	271,509	13	\$ 30.5m
6. Capesize (120,000+ dwt)	5	880,594	12	\$ 82.4m
Total	58	3,862,255	13	\$ 547.5m
B. Tanker				
1. Minitank (up to 9,999 dwt)	13	55,534	13	\$ 25.7m
2. Prod/Chemical (10,000 - 24,999 dwt)	10	159,537	12	\$ 62.3m
3. MR (25,000 - 59,999 dwt)	20	848,742	13	\$ 253.6m
4. Panamax (60,000 - 79,999 dwt)	2	145,029	16	\$ 20.4m
5. Aframax (80,000 - 119,999 dwt)	4	430,874	14	\$ 86.8m
6. Suezmax (120,000 - 199,999 dwt)	7	1,114,966	17	\$ 117.8m
7. VLCC (200,000+ dwt)	11	3,317,152	9	\$ 697.5m
Total	65	6,071,834	13	\$ 1,264.1m
C. Container Total	22	1,015,870	13	\$ 294.5m
D. Gas Total	9	212,324	13	\$ 91.3m
E. Gen. Cargo Total				
<10,000dwt	4	22,169	15	\$ 9.5m
>10,000dwt	8	173,180	12	\$ 53.9m
Total	12	195,349	13	\$ 63.4m
F. RoRo/Pax Total	1	15,370	4	\$ 900.0m
G. Others Total	7	310,118		\$ 144.2m
Grand Total	174	11,683,120	13	\$ 3,304.9m

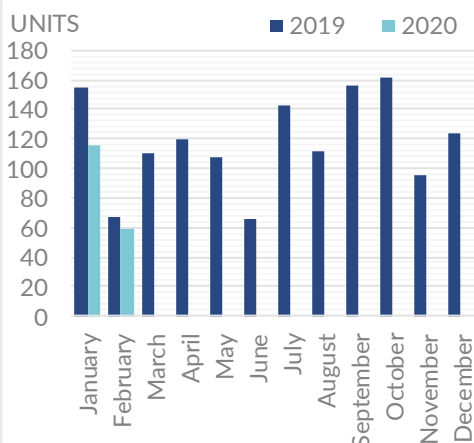
Secondhand Sales Statistics

as at February 16th 2020

Vessels Sold per Month

	units	Invested Cap. (\$)
2019		
Jan-19	155	\$ 2,148.1m
Feb-19	67	\$ 583.2m
Mar-19	110	\$ 1,042.3m
Apr-19	120	\$ 1,321.4m
May-19	108	\$ 1,795.1m
Jun-19	66	\$ 975.3m
Jul-19	142	\$ 1,617.3m
Aug-19	111	\$ 1,719.5m
Sep-19	156	\$ 2,803.9m
Oct-19	162	\$ 1,884.5m
Nov-19	96	\$ 1,493.0m
Dec-19	124	\$ 1,391.6m
Total	1,417	\$ 18,775.1m
2020		
Jan-20	115	\$ 2,478.4m
Feb-20	59	\$ 826.5m
Mar-20	-	-
Apr-20	-	-
May-20	-	-
Jun-20	-	-
Jul-20	-	-
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	174	\$ 3,304.9m

Vessels Sold 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	545	34,954,942	11	\$ 5,877.5m
B. Tanker Total	516	42,954,435	12	\$ 8,868.2m
C. Container Total	125	6,720,375	12	\$ 2,229.3m
D. Gas Total	49	1,566,621	14	\$ 1,114.4m
E. Gen. Cargo Total	55	823,299	14	\$ 176.8m
F. RoRo/Pax Total	20	69,213	25	\$ 8.7m
G. Others Total	107	1,059,914		\$ 500.2m
Grand Total	1,417	88,148,799	12	\$ 18,775.1m

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	564	41,795,835	10	\$ 7,551.5m
B. Tanker Total	406	31,421,306	11	\$ 5,899.3m
C. Container Total	190	7,254,577	11	\$ 1,973.3m
D. Gas Total	49	1,610,836	12	\$ 1,422.2m
E. Gen. Cargo Total	60	817,762	14	\$ 274.5m
F. RoRo/Pax Total	12	58,662	24	\$ 19.7m
G. Others Total	136	922,141		\$ 1,307.1m
Grand Total	1,417	83,881,119	11	\$ 18,447.5m

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	685	50,243,160	10	\$ 8,411.1m
B. Tanker Total	361	33,558,998	11	\$ 6,697.7m
C. Container Total	277	11,926,222	11	\$ 2,251.5m
D. Gas Total	45	1,332,487	13	\$ 1,051.7m
E. Gen. Cargo Total	70	903,786	16	\$ 194.2m
F. RoRo/Pax Total	18	55,587	25	\$ 76.2m
G. Others Total	128	896,033		\$ 1,750.0m
Grand Total	1,584	98,916,273	11	\$ 20,432.4m

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	649	47,569,530	9	\$ 5,818.1m
B. Tanker Total	320	24,426,227	10	\$ 6,676.4m
C. Container Total	112	4,392,234	11	\$ 1,153.4m
D. Gas Total	32	782,447	18	\$ 768.0m
E. Gen. Cargo Total	70	915,733	15	\$ 186.3m
F. RoRo/Pax Total	16	35,152	21	\$ 103.2m
G. Others Total	29	503,000		\$ 127.3m
Grand Total	1,228	78,624,323	11	\$ 14,832.5m

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	Invested Cap.
A. Dry Bulk Total	455	33,144,296	11	\$ 5,623.0m
B. Tanker Total	460	44,651,584	9	\$ 14,299.6m
C. Container Total	219	7,640,657	12	\$ 2,724.9m
D. Gas Total	60	2,663,380	15	\$ 4,254.4m
E. Gen. Cargo Total	101	1,024,310	17	\$ 282.5m
F. RoRo/Pax Total	16	47,590	24	\$ 458.9m
G. Others Total	34	427,714		\$ 618.3m
Grand Total	1,345	89,599,531	11	\$ 28,261.6m

Secondhand Sales

Statistics

as at February 16th 2020

Buyer Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
China	11	7	3	-	23
Greece	6	9	4	3	22
U. A. E.	3	4	2	-	10
Singapore	1	4	1	-	8
Norway	3	4	-	-	7
Germany	-	1	2	-	6
Japan	3	1	-	2	6
Vietnam	2	1	-	-	4
U. S. A.	4	-	-	-	4
Belgium	-	4	-	-	4
undisclosed	-	-	-	-	-
all other	25	30	10	4	80
Total	58	65	22	9	174

(Total Invested Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
China	82.3m	77.8m	155.5m	-	1,215.6m
Greece	66.4m	208.2m	40.2m	75.0m	389.7m
U. A. E.	23.0m	32.6m	13.6m	-	71.4m
Singapore	18.0m	40.9m	20.6m	-	79.5m
Norway	62.8m	83.5m	-	-	146.3m
Germany	-	20.0m	33.8m	-	63.0m
Japan	61.4m	27.0m	-	-	88.4m
Vietnam	14.0m	35.0m	-	-	49.0m
U. S. A.	39.0m	-	-	-	39.0m
Belgium	-	280.5m	-	-	280.5m
undisclosed	-	-	-	-	-
all other	180.7m	458.7m	30.9m	16.3m	882.5m
Total	547.5m	1,264.1m	294.5m	91.3m	3,304.9m

Sellers Nationality during 2020 - Top 10

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	15	6	1	1	23
Germany	-	6	7	3	22
Singapore	4	3	2	-	13
Japan	5	5	1	1	12
Russia	-	5	-	-	5
Netherlands	3	-	-	-	4
China	-	1	2	-	4
Italy	-	4	-	-	4
Norway	2	2	-	-	4
Monaco	4	-	-	-	4
undisclosed	-	-	-	-	-
all other	25	33	9	4	79
Total	58	65	22	9	174

(Total Received Capital per sector in US\$)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	71.8m	142.7m	50.8m	6.8m	272.0m
Germany	-	86.2m	38.7m	75.0m	1,126.4m
Singapore	26.2m	16.8m	6.8m	-	52.1m
Japan	72.4m	104.3m	-	-	176.7m
Russia	-	63.2m	-	-	63.2m
Netherlands	40.1m	-	-	-	48.1m
China	-	6.0m	3.6m	-	9.6m
Italy	-	28.0m	-	-	28.0m
Norway	15.6m	27.0m	-	-	42.6m
Monaco	69.8m	-	-	-	69.8m
undisclosed	-	-	-	-	-
all other	251.6m	790.0m	194.7m	9.5m	1,416.6m
Total	547.5m	1,264.1m	294.5m	91.3m	3,304.9m

Demo Sales Statistics

as at February 16th 2020

Average Scrapping Age

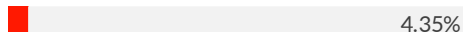
Sector	2020	2019	2018
A. Dry Bulk	24.00	29.73	32.68
B. Tanker	29.90	30.60	27.18
C. Container	23.67	23.39	23.92
D. Gas	35.50	35.94	30.81
E. Gen. Cargo	30.33	34.35	34.20
F. RoRo/Pax	42.00	32.36	36.18
G. Other	40.40	34.63	36.65
Total	28.82	31.84	32.74

Dry Bulk scrapping per size during 2020

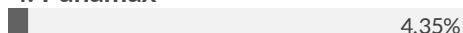
6. Capesize



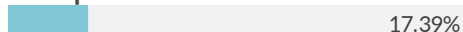
5. Post Panamax



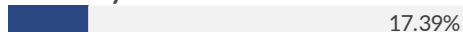
4. Panamax



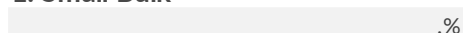
3. Supramax



2. Handysize

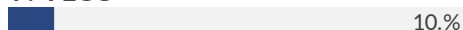


1. Small Bulk

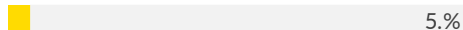


Tanker scrapping per size during 2020

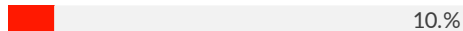
7. VLCC



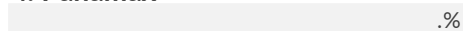
6. Suezmax



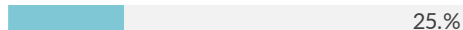
5. Aframax



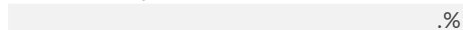
4. Panamax



3. MR



2. Product/Chemical



1. Minitank



Activity per Sector / Size during 2019 and 2020

Sector	2019		2020	
	No Of Vessels	DWT	No Of Vessels	DWT
A. Dry Bulk				
1. Small Bulk (up to 19,999 dwt)	21	229,702	-	-
2. Handysize (20,000 - 39,999 dwt)	22	622,067	4	116,967
3. Supramax (40,000 - 64,999 dwt)	15	685,741	4	188,118
4. Panamax (60,000 - 84,999 dwt)	6	418,865	1	71,024
5. Post Panamax (80,000 - 119,999 dwt)	-	-	1	87,996
6. Capesize (120,000+ dwt)	32	6,440,427	13	2,585,914
Total	96	8,396,802	23	3,050,019

B. Tanker				
1. Minitank (up to 9,999 dwt)	53	233,756	10	50,247
2. Product/Chemical (10,000 - 24,999 dwt)	14	227,126	-	-
3. MR (25,000 - 59,999 dwt)	26	1,093,745	5	196,593
4. Panamax (60,000 - 79,999 dwt)	5	340,614	-	-
5. Aframax (80,000 - 119,999 dwt)	4	391,832	2	203,960
6. Suezmax (120,000 - 199,999 dwt)	8	1,150,139	1	126,183
7. VLCC (200,000+ dwt)	5	1,453,479	2	600,722
Total	115	4,890,691	20	1,177,705

C. Container Total	109	2,990,254	12	507,358
---------------------------	------------	------------------	-----------	----------------

D. Gas Total	17	278,430	2	82,140
---------------------	-----------	----------------	----------	---------------

E. Gen. Cargo Total				
<10,000dwt	84	307,125	3	25,226
>10,000dwt	17	443,782	3	79,587
Total	101	750,907	6	104,813

F. RoRo/Pax Total	33	213,175	1	5,238
--------------------------	-----------	----------------	----------	--------------

G. Others Total	331	3,330,952	10	24,065
------------------------	------------	------------------	-----------	---------------

Grand Total	802	20,851,211	74	4,951,338
--------------------	------------	-------------------	-----------	------------------

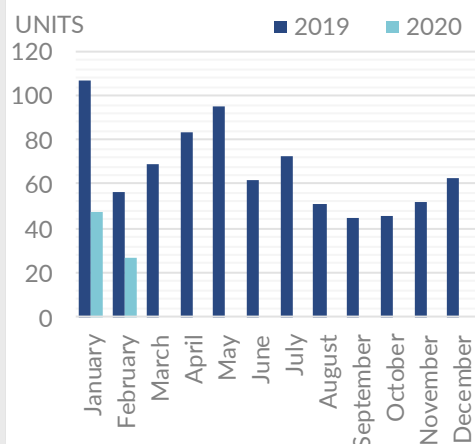
Demo Sales Statistics

as at February 16th 2020

Vessels Scrapped per Month

	units	LDT
2019		
Jan-19	107	577,697
Feb-19	56	379,348
Mar-19	69	482,411
Apr-19	83	482,273
May-19	95	689,839
Jun-19	62	312,850
Jul-19	73	365,932
Aug-19	51	309,820
Sep-19	45	133,720
Oct-19	46	369,453
Nov-19	52	235,765
Dec-19	63	358,879
Total	802	4,697,987
2020		
Jan-20	47	514,209
Feb-20	27	363,365
Mar-20	-	-
Apr-20	-	-
May-20	-	-
Jun-20	-	-
Jul-20	-	-
Aug-20	-	-
Sep-20	-	-
Oct-20	-	-
Nov-20	-	-
Dec-20	-	-
Total	74	877,574

Vessels Scrapped 2019 Vs 2020



Activity per Sector / Size during 2019

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	96	8,396,802	29.73	1,153,782
B. Tanker Total	115	4,890,691	30.60	896,401
C. Container Total	109	2,990,254	23.39	1,035,476
D. Gas Total	17	278,430	35.94	94,498
E. Gen. Cargo Total	101	750,907	34.35	196,625
F. RoRo/Pax Total	33	213,175	32.36	167,929
G. Others Total	331	3,330,952		1,153,276
Grand Total	802	20,851,211	31.84	4,697,987

Activity per Sector / Size during 2018

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	71	4,320,126	32.68	559,818
B. Tanker Total	260	23,410,222	27.18	3,680,351
C. Container Total	59	1,447,991	23.92	451,005
D. Gas Total	48	1,239,732	30.81	454,559
E. Gen. Cargo Total	126	734,310	34.20	199,693
F. RoRo/Pax Total	45	270,165	36.18	188,601
G. Others Total	441	2,594,998		902,708
Grand Total	1,050	34,017,544	32.74	6,436,735

Activity per Sector / Size during 2017

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	227	14,642,225	25.06	2,058,079
B. Tanker Total	143	11,272,058	27.25	1,845,710
C. Container Total	141	5,363,568	21.24	1,745,569
D. Gas Total	28	481,503	32.61	199,111
E. Gen. Cargo Total	229	1,582,136	34.14	427,994
F. RoRo/Pax Total	46	468,172	32.39	329,412
G. Others Total	341	2,884,855		884,490
Grand Total	1,155	36,694,517	31.01	7,490,365

Activity per Sector / Size during 2016

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	407	29,052,270	23.80	4,310,770
B. Tanker Total	63	3,294,192	28.67	630,412
C. Container Total	196	9,026,229	18.67	3,011,692
D. Gas Total	18	334,908	30.83	147,298
E. Gen. Cargo Total	198	2,292,767	32.71	642,509
F. RoRo/Pax Total	41	612,957	32.20	405,951
G. Others Total	325	1,033,169		495,669
Grand Total	1,248	45,646,492	28.58	9,644,301

Activity per Sector / Size during 2015

Sector	No Vessels	DWT	Avg. age	LDT
A. Dry Bulk Total	413	29,661,347	25.23	3,890,162
B. Tanker Total	107	3,141,160	30.48	629,986
C. Container Total	89	2,786,845	22.36	815,301
D. Gas Total	22	190,305	29.27	53,762
E. Gen. Cargo Total	204	1,691,638	29.31	377,082
F. RoRo/Pax Total	32	293,063	34.81	151,233
G. Others Total	308	1,812,795		358,625
Grand Total	1,175	39,577,153	29.78	6,276,151

Demo Sales Statistics

as at February 16th 2020

Demo Destination during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	2	5	6	2	24
Bangladesh	13	7	-	-	23
Pakistan	2	2	-	-	5
Turkey	-	1	-	-	2
China	-	-	-	-	-
Unk./Other	6	5	6	-	20
Total	23	20	12	2	74

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
India	91	85	244	82	586
Bangladesh	2,000	103	-	-	2,137
Pakistan	57	14	-	-	72
Turkey	-	126	-	-	131
China	-	-	-	-	-
Unk./Other	902	850	263	-	2,025
Total	3,050	1,178	507	82	4,951

Sellers Nationality during 2020 - Top 5

(No of vessels per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	5	-	1	-	6
Thailand	-	2	2	-	4
Norway	-	-	-	-	2
Russia	1	-	-	-	2
Cyprus	1	-	-	-	2
all other	16	18	9	2	58
Total	23	20	12	2	74

(Total '000s DWT capacity per sector)

	Dry Bulk	Tanker	Container	Gas	Total
Greece	714	-	21	-	735
Thailand	-	4	36	-	41
Norway	-	-	-	-	4
Russia	28	-	-	-	35
Cyprus	172	-	-	-	215
all other	2,136	1,173	450	82	3,922
Total	3,050	1,178	507	82	4,951

ALLIED SHIPBROKING INC.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel: +30 210 45 24 500
Fax: +30 210 45 25 017/ 019

E-mail: snp@allied-shipbroking.gr

Sale & Purchase

AERAKIS GEORGE

MOBILE: +30 6946 04 57 37

BOLIS ILIAS

MOBILE: +30 6937 02 65 00

DASKALAKIS GEORGE

MOBILE: +30 6932 24 80 07

DRAKOGIANNOPOULOS STAVROS

MOBILE: +30 6932 20 15 65

DRAKOGIANNOPOULOS SAKIS

MOBILE: +30 6944 88 58 08

FRANGOS HARRIS

MOBILE: +30 6936 57 67 00

KLONIZAKIS JOHN

MOBILE: +30 6948 50 55 81

KOSTOYANNIS JOHN

MOBILE: +30 6932 43 39 99

MANOLAS NIKOLAS

MOBILE: +30 6940 63 22 56

MOISSOGLOU THEODOROS

MOBILE: +30 6932 45 52 41

PAPAIOANNOU ANTONIS

MOBILE: +30 6936 54 80 22

PAPOUIS THASSOS

MOBILE: +30 6944 29 49 89

PRACHALIAS ARGIRIS

MOBILE: +30 6947 62 82 62

STASSINAKIS JOHN

MOBILE: +30 6972 60 92 09

TSALPATOUROS COSTIS

MOBILE: +30 6932 20 15 63

VARVAROS PLUTON

MOBILE: +30 6937 25 15 15

Maritime Research & Valuations

CHASAPIS THOMAS

MOBILE: +30 6947 82 91 72

LAZARIDIS GEORGE

MOBILE: +30 6946 95 69 40

VAMVAKAS YIANNIS

MOBILE: +30 6942 94 71 87

ALLIED CHARTERING S.A.

48, Aigialeias Street, 4th Floor,
Maroussi 151 25, Greece
Tel : +30 210 42 88 100
Fax: +30 210 45 24 201

E-mail: drycargo@allied-chartering.gr

E-mail: tanker@allied-chartering.gr

Dry Cargo Chartering

ALEXOPOULOS PANOS

MOBILE: +30 6944 34 66 15

ARGYRI MARINA

MOBILE: +30 6983 11 32 98

FLOURIS DIMITRIS

MOBILE: +30 6937 81 32 39

KAILAS VAGGELIS

MOBILE: +30 6942 48 05 69

KANELLOS DIMITRIS

MOBILE: +30 6945 07 47 85

KARAMANIS COSTAS

MOBILE: +30 6941 54 14 65

PATELIS DIMITRIS

MOBILE: +30 6944 04 43 61

THEODOTOS ARISTOFANIS

MOBILE: +30 6951 79 82 89

TSALPATOUROU ANASTASIA

MOBILE: +30 6951 79 82 91

TSALPATOUROU MARGARITA

MOBILE: +30 6934 74 22 16

Tanker Chartering

FLOURIS JOHN

MOBILE: +30 6955 80 15 03

STERGIOPOULOS ALEXANDROS

MOBILE: +30 6951 79 82 91

Disclaimer

The information contained within this report has been provided by Allied Shipbroking Inc. and Allied Chartering S.A. for general information purposes.

All the information is compiled through Allied Shipbroking Inc. and Allied Chartering S.A. databases, as well as from other market sources. Despite having taken reasonable care in the gathering, filtering and auditing of this information and believing that the information is accurate and correct, it may still contain errors, as a lot of the views regarding market levels are partially derived from estimates and/or subject judgments while the reported transaction activity is gathered from several sources and rumors, some of which are sometimes hard to validate in full their accuracy and truthfulness. As such we advise that the information be taken cautiously, while advising that this information does not obviate the need to also make further enquiries and seek further information in order to obtain a more accurate outlook. As we make no warranties of any kind, both expressed or implied, as to the completeness, accuracy, reliability or completeness of the information herein, Allied Shipbroking Inc. and its connected persons shall not be held liable to any loss or damage of any kind, including direct, indirect and/or consequential damages caused by negligence of any kind on our part.

Any choice to rely on this information provided is strictly at the recipient's own risk.

This report and its information is confidential and solely for the internal use of its recipients, while any re-production or re-distribution of the report and its material is strictly prohibited without prior permission from Allied Shipbroking Inc.

If you wish to subscribe to this or any other report we produce, please contact us directly.